# GETCHELL GOLD CORP.

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#### Investor Presentation

Aug 25, 2021

CNSX: GTCH OTCQB: GGLDF Fondaway Canyon Gold Project, NV Advanced Exploration with Historic Mining Highly Successful 2020-2021 Drill Program

> 2021 Phase One Drill Program Holes FCG21-07 and FCG21-08 Results

#### **Forward Looking Statements**



Certain of the statements made and information contained herein are "forward-looking information". These statements relate to future events or the Company's future performance. Statements, other than statements of historical fact, may be forward-looking statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "anticipates", "plans", "budget", "scheduled", "continue", "estimates", "forecasts", "expect", "is expected", "project", "propose", "potential", "targeting", "intends", "believes" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur" or "be achieved" or the negative connotation thereof. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by readers, as actual results may vary. In particular, this presentation contains forward-looking statements, pertaining to the following: capital expenditure programs, development plans, treatment under governmental and taxation regimes, expectations regarding the Company's ability to raise capital, expenditures to be made by the Company on its properties and work plans to be conducted. With respect to forward-looking statements, the Company has made assumptions regarding, among other things: uncertainties relating to receiving mining, exploration and other permits; the impact of increasing competition; unpredictable changes to the market prices for gold, copper, and other minerals; exploration and developments costs for its properties; the availability of additional financing and farm-in or joint-venture partners; anticipated results of exploration and development activities; and the Company's ability to obtain additional financing on satisfactory terms. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: volatility in the market price for minerals; uncertainties associated with estimating resources; geological, technical, drilling and processing problems; liabilities and risks, including environmental liabilities and risks, inherent in mineral operations; fluctuations in currencies and interest rates; incorrect assessments of the value of acquisitions; unanticipated results of exploration activities; competition for, amongst other things, capital, undeveloped lands and skilled personnel; lack of availability of additional financing and farm-in or joint venture partners; and unpredictable weather conditions. Although the Company has attempted to identify important factors that could cause results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Readers are cautioned that the foregoing lists of factors are not exhaustive. The Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

The technical information in this document has been reviewed by Scott Frostad, P. Geo., who is a Qualified Person as defined by National Instrument 43-101. He is independent of the Company.

#### Capital Structure (as at May 21, 2021)

- Shares Outstanding: 83.0 M
- Warrants: 21.3 M @ \$0.27\*
- Stock Options: 5.8 M @ \$0.26\*

### Management & Board



#### WILLIAM WAGENER

Chairman, Chief Executive Officer and Director

**MIKE SIEB** President and Director

Jim Mustard Independent Director

Jerry Bella Independent Director



**Bill Wagener** 

Mike Sieb

\* weighted average

#### **Fondaway Canyon Gold Project**





#### **Highlights**

- Advanced Exploration Project
- Past Production
- Sizable Historic Resource
- Excellent 2020 Drill Results

### **Location and Access**

- Churchill County, Nevada
- 170 km (105 miles) northeast of Reno
- 171 unpatented mining claims
- Getchell Gold is earning in to 100% ownership

#### **Fondaway Canyon Central Area**





\*The tonnage and grade estimates stated herein are 'historic' as defined by NI43-101. Getchell's qualified person has not done sufficient work to classify the historical estimates as current mineral resources and Getchell is not treating these historical mineral estimates as a current estimate for mineral resources. Additional work will need to be undertaken to verify the historic estimates and classify them as current resources.

# Central Area: >1g/t Au Gold Domain\* 3D Model (circa 2016)

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## Fondaway Canyon - Central Area Panorama 2020 Drill Program



6-Hole 2,000m Drill Program
Five Holes Drilled in Central Area
Highly Successful





#### **Central Area Gold Zone – 2020 Drill Results**





Successfully showed the gold mineralization is thick and broad, including sizable very high-grade gold shear structures that are key contributing characteristics at the Fondaway Canyon Gold Project

Significantly extended the gold mineralization

Gold mineralization remains
open laterally and down-dip
with strong indications that
the mineralization continues,
but has yet to be drill tested

### Central Area: >1g/t Au Gold Domain\* 3D Model (start of 2021)





## Long Section - Colorado to Pack Rat (2020 Drill Results)





\* Modelled Gold Domain is solely for exploration planning purposes and does not indicate a mineral resource. A qualified person has not done sufficient work to classify a current mineral resources estimate at Fondaway (

#### **Central Area Gold Zone – 2021 Drilling**



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The Company has Drilled 3 Holes to Date in 2021

- Colorado Pack Rat Section A – A'
  - 1. FCG21-07
  - 2. FCG21-08
- North Fork Zone Section C – C'
  - 3. FCG21-09
  - FCG21-10 (in progress)

#### **Fondaway Canyon - 2021 Exploration Program**







## Long Section - Colorado to Pack Rat (2021 Drill Results)



#### Long Section - Colorado to Pack Rat (FCG21-08 Drill Results)





#### FCG21-08 intersected over 200m of gold mineralization;

- The Colorado SW intercepts are greater than 40 metres distance from the nearest hole and represent a 55 metre stepout, on strike to the NW from FCG20-06;
- The Colorado SW Zone remains open along strike and to depth;
- The high-grade Juniper zone was also intersected within 100 metres of the surface;
- FCG21-08 is the seventh consecutive hole in the Central Area that has intersected substantive gold mineralization by the Company.

"Our latest drill hole, FCG21-08, has reported one of the most outstanding series of gold intercepts in the forty-five-year history of gold exploration on the Fondaway Canyon Project."

Stated Mike Sieb, President of Getchell Gold Corp.

## Central Area: >1g/t Au Gold Domain\* 3D Model (circa 2021)

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page 16

#### Long Section – Half Moon + North Fork Gold Zones (3D Model)





## **Fondaway Canyon Pediment Target Area**





#### Pediment Target Area: FCG20-01 Drill Results





- FCG20-01 Targeted the midway point between the two gold mineralized intervals intersected by holes 02FC-10 and 02FC-11 to characterize and model the mineralization geometry
- FCG20-01 was lost within a fault zone prior to reaching the target depth
- The last series of samples at the bottom of the hole showed an increase in gold values potentially indicative of the approaching gold mineralized zone
- The 2021 plan is to redrill the Pediment Target during the Phase 1 Drill Program page 19

# **2021 Exploration Program**

### Fondaway Canyon Gold Project – Phase 1

- A dedicated coring rig has been secured for the year
- Phase One 4,000m 2021 drill program
  - Central Area: Expanding on the highly successful 2020 drill program results; and
  - Pediment Area: Defining broad zone of mineralization

#### Star High-Grade Cu-Au-Ag Project

Inaugural drill program will be sequenced during
Fondaway Canyon Phase 1 drill program to explore
for the source of the high-grade mineralization
observed at surface





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# **Getchell Gold Corp.**

## Other Properties

- Star High-Grade Cu-Au-Ag
- Dixie Comstock

# Fondaway Canyon

Stillwater WSA

# **APPENDIX**

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# Star High Grade Copper-Gold-Silver Project





**Star Project** comprises two main mineralized occurrences:

# **Star Point (Cu)**

- Historic near surface, high-grade Copper oxide (tenorite) mining operation operated from the late 1940s through the mid-1950s
- Dump samples\* associated with the main workings, reported grades of 4.25, 3.00 and 2.35% Cu

# Star South (Cu-Au-Ag)

 Historic artisanal shallow mining area that contains at surface high grade Copper-Gold-Silver mineralization along northeast trending faults and along the thrust fault boundary at surface



\*Grab samples are by definition selective and not intended to provide nor should be construed as a representative indication of grade or mineralization at the Project. Grab samples are solely designed to show the presence or absence of mineralization, and to characterize the mineralization.

# Star South (Cu-Au-Ag)





#### Notable sampling\* results sorted by metal weighting:

| Sample ID | Cu (%) | Au (g/t) | Ag (g/t) |
|-----------|--------|----------|----------|
| SP-122    | 2.45   | 9.26     | 310.0    |
| SP-111    | 4.21   | 3.44     | 311.0    |
| SP-088    | 0.30   | 9.48     | 32.3     |
| SP-124    | 0.81   | 6.85     | 193.0    |
| SP-066    | 3.02   | 4.08     | 147.0    |
| SP-105    | 7.25   | 0.06     | 12.6     |
| SP-085    | 1.97   | 3.43     | 151.0    |
| SP-079    | 0.86   | 3.40     | 86.0     |
| SP-086    | 3.25   | 1.18     | 52.0     |
| SP-067    | 3.78   | 0.62     | 43.4     |
| SP-068    | 0.46   | 3.59     | 62.9     |
| SP-075    | 2.48   | 1.70     | 38.7     |
| SP-069    | 2.41   | 1.71     | 43.4     |
| SP-108    | 4.27   | 0.08     | 10.0     |

\*Grab samples are by definition selective and not intended to provide nor should be construed as a representative indication of grade or mineralization at the Project. Grab samples are solely designed to show the presence or absence of mineralization, and to characterize the mineralization.

page 25

# **Star Point – IP Geophysics Survey**





Historic, near surface, highgrade copper oxide (tenorite) historic mining operation

 2020 IP Geophysical Survey over the Star Point mine area delineated a high priority drill target directly underlying surface mineralization:
Coincident Resistivity Low and Chargeability High indicative of sulphide mineralization

# **Star South – IP Geophysics Survey**



Historic artisanal shallow mining area of high-grade copper-gold-silver mineralization along northeast trending faults and along the thrust fault boundary.

 2020 IP Geophysical Survey over the Star South area delineated a high priority drill target directly underlying surface mineralization:
Coincident Resistivity Low and Chargeability High indicative of sulphide mineralization



# Star Copper-Gold Silver Project 2021 Exploration Program

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- Getchell Gold has secured a dedicated coring rig for the 2021 field season.
- In conjunction with the drill program at Fondaway Canyon, the two priority geophysical targets underlying the Star Point Copper Mine and the high-grade Star South Cu-Au-Ag occurrence will be drilled.
  - Awaiting Drill Permits.



# **Dixie Comstock Property Overview**

- Situated 17 kms NE of Fondaway Canyon on the eastern flank of the Stillwater range
- > Low-sulfidation, epithermal gold system localized along a moderately dipping range-front normal fault
- The mine was discovered in 1934 and produced an estimated 4,600 oz of gold from 10,000 tons of ore during intermittent operation from 1938 to 1970. Ore grades ranged from 0.5 to 3.0 opt Au and small pockets of >15 opt Au ore were mined; all production has taken place within 100 ft of the present surface (Open Pit and 4 UG levels)\*

1991 Historic Resource estimate\*\*:

 146,000 ounces of gold in 4.26 million tonnes grading 1.06 g/t Au at a cut-off grade of 0.34 g/t Au

#### $\succ$ Mineralization remains open down-dip and to the east



\* Vikre, Peter G., Gold Mineralization and Fault Evolution at the Dixie Comstock Mine, Churchill County, Nevada; Economic Geology, v. 89, pp. 707-719

The resource estimate was compiled only from drill holes (179 holes totalling 19,679 m), a sufficient amount to deem the historic resource as reliable. The kriged block model was constructed based on a N45E major axis direction with a 30 degree dip and clipped using three separate mineralized zones (high grade, low grade and hot springs mineralization) with a minimum 0.01 opt (0.34 g/t) Au cut-off. No capping or cutting of grades was applied.

The tonnage and grade estimate stated herein is 'historic' as defined by NI43-101 and did not use resource classifications in accordance with NI 43-101 standards, instead a single indivisible resource category was defined, a 'Geologic Resource'. A qualified person has not done sufficient work to classify the historical estimates as current mineral resources and the qualified person is not treating these historical mineral estimates as a current estimate for mineral resources. Additional work will need to be undertaken to verify the historic estimates and classify them as current resources.



<sup>\*\*</sup> The historic geologic resource estimate was completed by Mine Development Associates of Reno, Nevada, and is contained within a report dated March 1991 commissioned by Horizon Gold Corporation.

### **Dixie Comstock Claims & Drill Hole Locations**





#### Project Layout and Drill Holes Colored by Grade x Thickness

#### Selected Drill Hole Composites\*

| Hole       | Туре | gpt Au | Interval ft | Interval m |
|------------|------|--------|-------------|------------|
| 2008-2     | Core | 1.970  | 225         | 68.6       |
| 82-11      | RC   | 2.165  | 200         | 61.0       |
| 82-15      | RC   | 3.938  | 230         | 70.1       |
| 83-26      | RC   | 1.572  | 330         | 100.6      |
| 84-28      | Core | 2.440  | 97          | 29.6       |
| 84-29      | Core | 6.294  | 74.5        | 22.7       |
| 86-35      | RC   | 0.734  | 335         | 102.1      |
| 86-37B     | RC   | 4.879  | 195         | 59.4       |
| 86-43      | RC   | 4.503  | 225         | 68.6       |
| 86-88      | RC   | 1.547  | 180         | 54.9       |
| 88-11      | RC   | 1.496  | 230         | 70.1       |
| 88-126     | RC   | 1.559  | 165         | 50.3       |
| 88-14      | RC   | 2.799  | 185         | 56.4       |
| 88-18      | RC   | 3.947  | 205         | 62.5       |
| 88-6       | RC   | 5.527  | 70          | 21.3       |
| 88-8       | RC   | 1.025  | 210         | 64.0       |
| 88-9       | RC   | 4.564  | 125         | 38.1       |
| 90-24      | RC   | 2.912  | 150         | 45.7       |
| 0.2 gpt Au | cut  |        |             |            |

\*These are historic drill results obtained from previous operators. A qualified person for Getchell Gold Corp. has not done sufficient work to confirm these results.

#### Fondaway Canyon – Past Activity and WSA Boundary

The Fondaway Canyon property is adjacent to and partially overlain by the Stillwater Wilderness Study Area (WSA). Congress mandated the wilderness study under the Federal Land Policy and Management Act of 1976 (FLPMA). The WSA closed the area within the WSA boundary to mineral entry, which means no new mining claims can be staked or new activities initiated in that area.

<u>'Grandfathered Rights' Exception</u>: Section 603(c) of FLPMA provides a special exception to the non-impairment issuance, whereby activities that existed on the date of approval of FLPMA (October 21,1976) may continue in lands under wilderness review in the same manner and degree as on that date. In addition, 'Grandfathered Rights' permit 'Grandfathered Uses' (i.e., exploration and mining activities) to proceed into the WSA from surrounding areas, so long as those activities are natural extensions or logical progressions of existing or previous activities on adjacent lands outside the WSA.

100 200 300 400 500 m Fondaway Canyon Past Activity, Access Roads and Stillwater WSA Boundary Claim Boundary SA Bound eigh Leach Pad Hamburger remediated aci Rat Portal Mid Realm Silica Rida South Stibnite Boulders South Mouth Legend Stillwater WSA Boundary ineralized Vein Roads Claim Boundary Claim Boundary WSA Boundary

<u>'Grandfathered Rights' Precedent:</u> Since drilling, road building, mining, and milling activities were underway at Fondaway Canyon when the WSA was established in 1976, these activities, in the same manner and degree, were grandfathered under a 1983 determination by the BLM (BLM, 1983). Past operators (Tundra Gold Mines, Mill Creek Mining, and Tenneco) constructed roads, conducted drilling programs and performed other exploration activities within the WSA boundary under this determination.

<u>Stillwater WSA BLM Recommendation</u>: The US Bureau of Land Management issued the recommendation that the Stillwater WSA be designated as non-suitable for Wilderness and zero acres be designated as 'Wilderness' in its final Environmental Impact Statement (EIS) in 1987; and reiterated in a 1990 and a 2000 Wilderness Report.

**Strong Support:** The entire [Stillwater] WSA is considered to have moderate to high favourability for the occurrence of metallic minerals and is believed to be one of the best "...potential areas for future metallic mineral finds of all the WSAs studied in the Basin and Range province..." (GEM, 1983). page 31

