



GETCHELL
GOLD CORP.

Fondaway Canyon, Nevada

Advanced Exploration Stage Gold Project

**Right Project - Right Place
at the Right Time**

**Investor
Presentation**

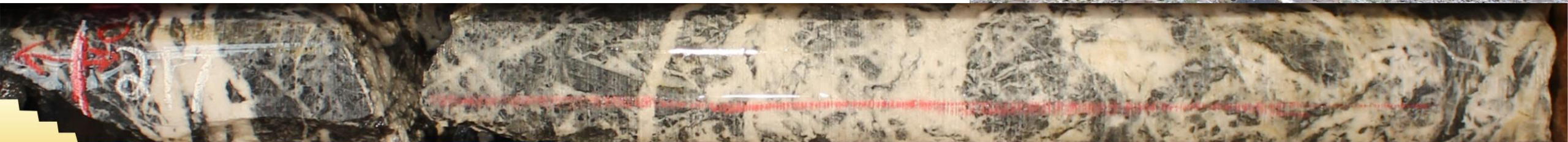
March 04, 2023

CSE: GTCH OTCQB: GGLDF

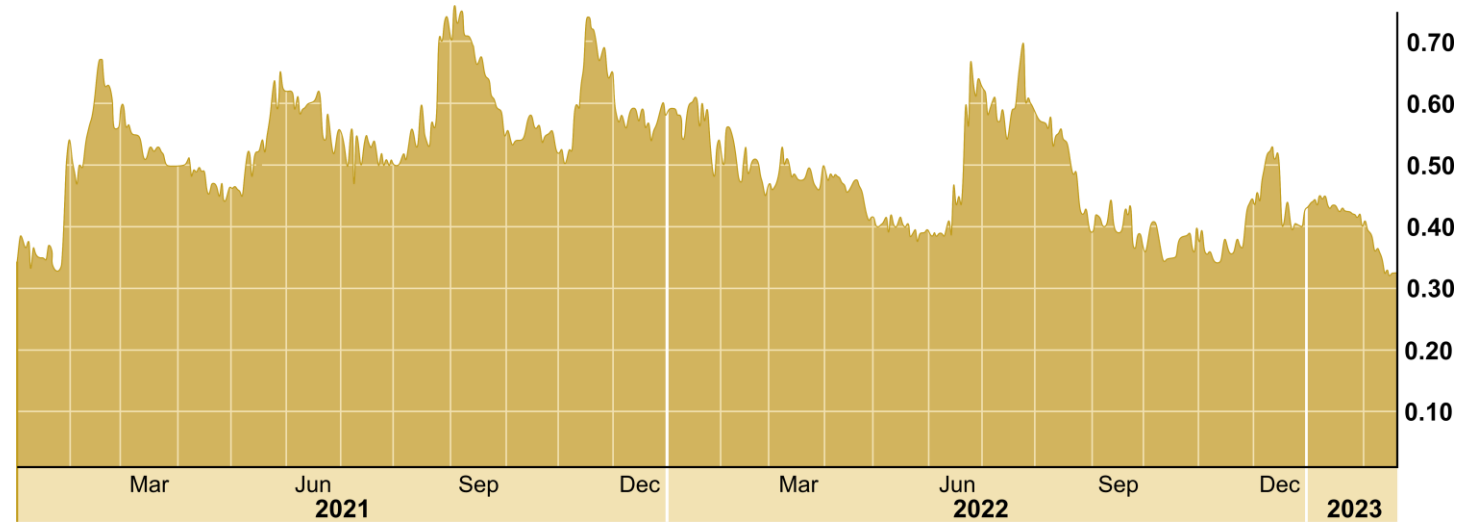
Investment Highlights – 10 POINTS



- Consistent gold mineralization over 3 years of drilling at Fondaway Canyon – **Haven't missed yet!**
- Large Mineral Resource Estimate doubles previously defined mineralization – **Mineralization at surface for open pit model with good grades**
- Gold mineralization remains open for further expansion – **How big can this be?**
- Fondaway Canyon has become a prominent advanced stage gold project in a premier mining region – **Nevada**
- Strong fundamentals – **Projected gold price increase**
- **Protracted gold M&A cycle** – Needed to address lower production and reserves
- **Share price at attractive entry point**
- Active 2023 exploration program planned – **Results generated through the year**
- Well defined achievable goals – **PEA next major milestone**
- US President signs landmark Act – **Releases 45 year freeze on neighbouring lands**



- **Shares Outstanding:** 106.2 M
- **Warrants:** 7.7 M @ \$0.58*
- **Stock Options:** 9.1 M @ \$0.44*



Management & Board

BILL WAGENER

Chairman, Chief Executive Officer and Director

MIKE SIEB

President and Director

JIM MUSTARD

Independent Director

JERRY BELLA

Independent Director



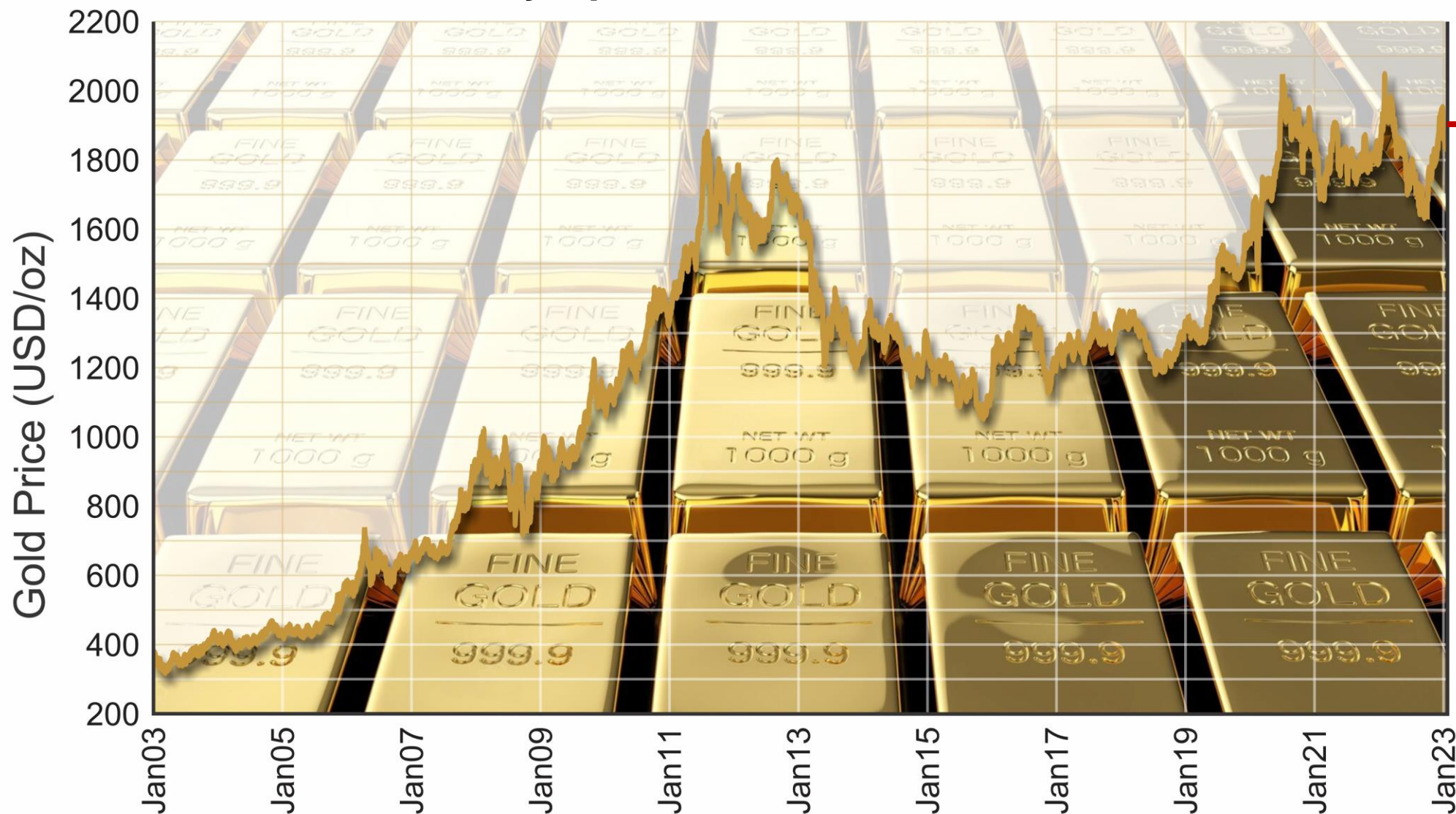
Bill Wagener



Mike Sieb

* weighted average

20-Year Chart Daily Spot Gold Price

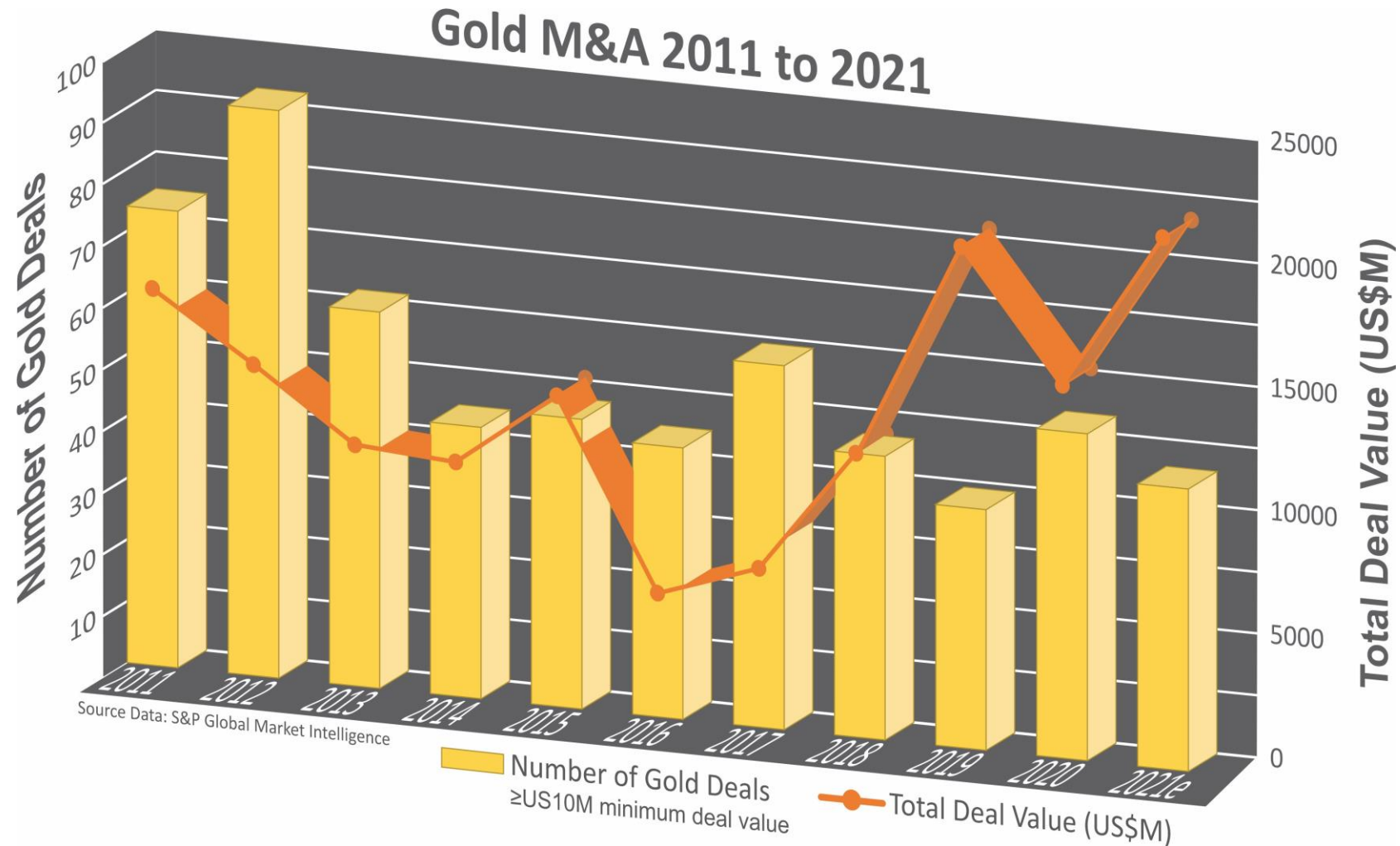


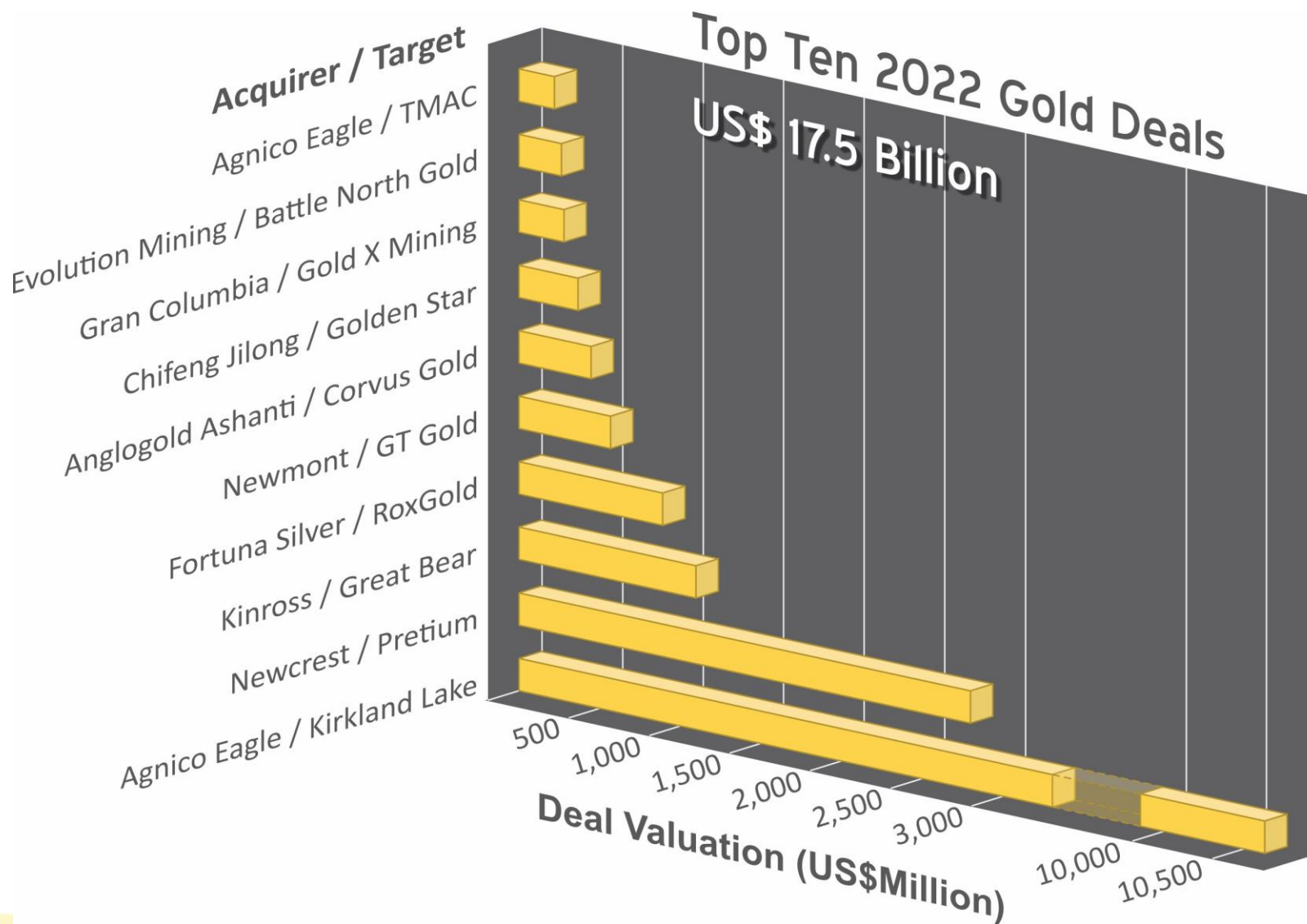
\$1,900

**Strong Market
Fundamentals
In Support of
Increasing
Gold Price**

- Recent Strong M&A Activity
- Producers are Cashed Up
- Lowest Debt Levels in Years
- Depleted Reserves
- Years of Underinvestment

**Strong Fundamentals
for a Major
Gold Acquisition Cycle**





This Year So Far:

- **US\$ 17B Newmont – Newcrest**
- **US\$ 800M B2Gold – Sabina**
- **US\$ 23M Hecla - ATAC**

**Signalling Period of
Increased M&A,
Dwindling Supply,
Higher Competition, and
Higher Valuation**

Nevada: Impressive Gold Stats*

- 23 major gold mines
- Ranked 5th in the world for gold production
- 4.5 million oz of gold produced annually valued at ~USD 8.5 billion (at today's gold price)

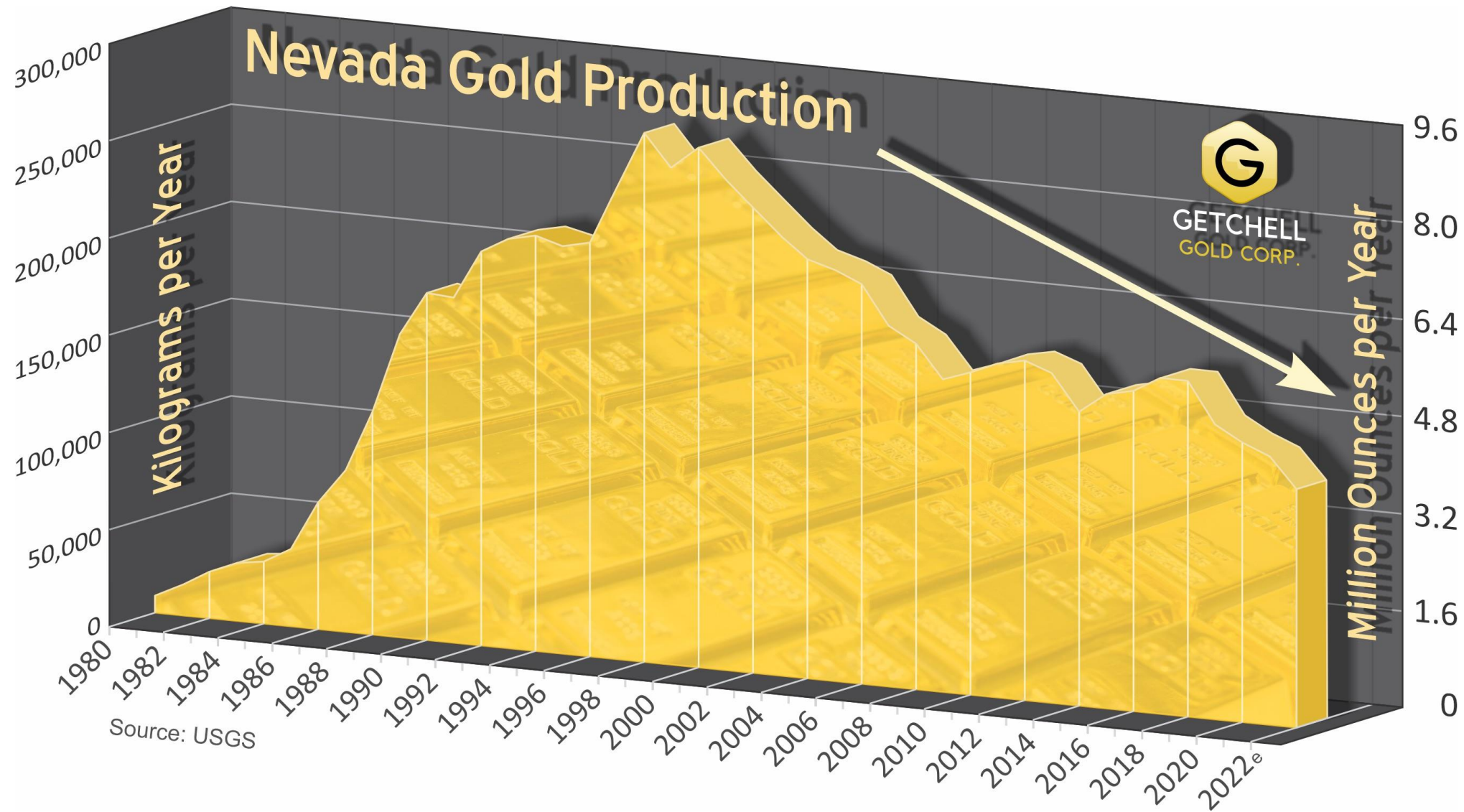
**Consistently Ranked
as One of the Top
Mining Jurisdictions
in the World**

Fraser Institute Annual Survey
of Mining Companies



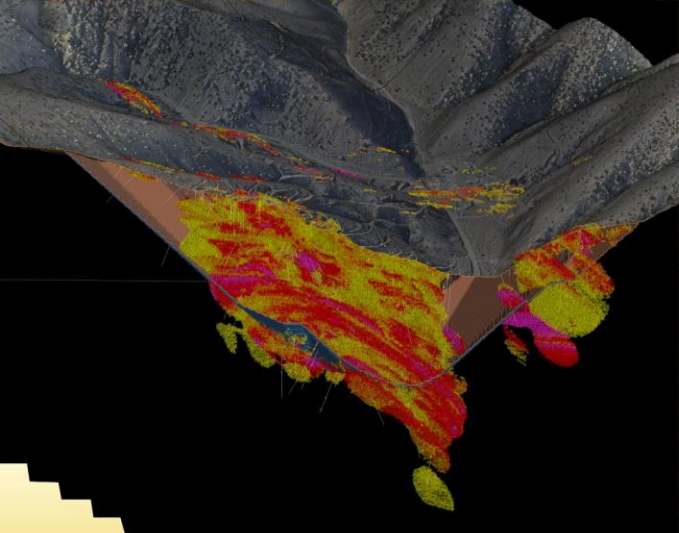
*USGS 2017 Annual Report on Gold + Nevada Division of Minerals



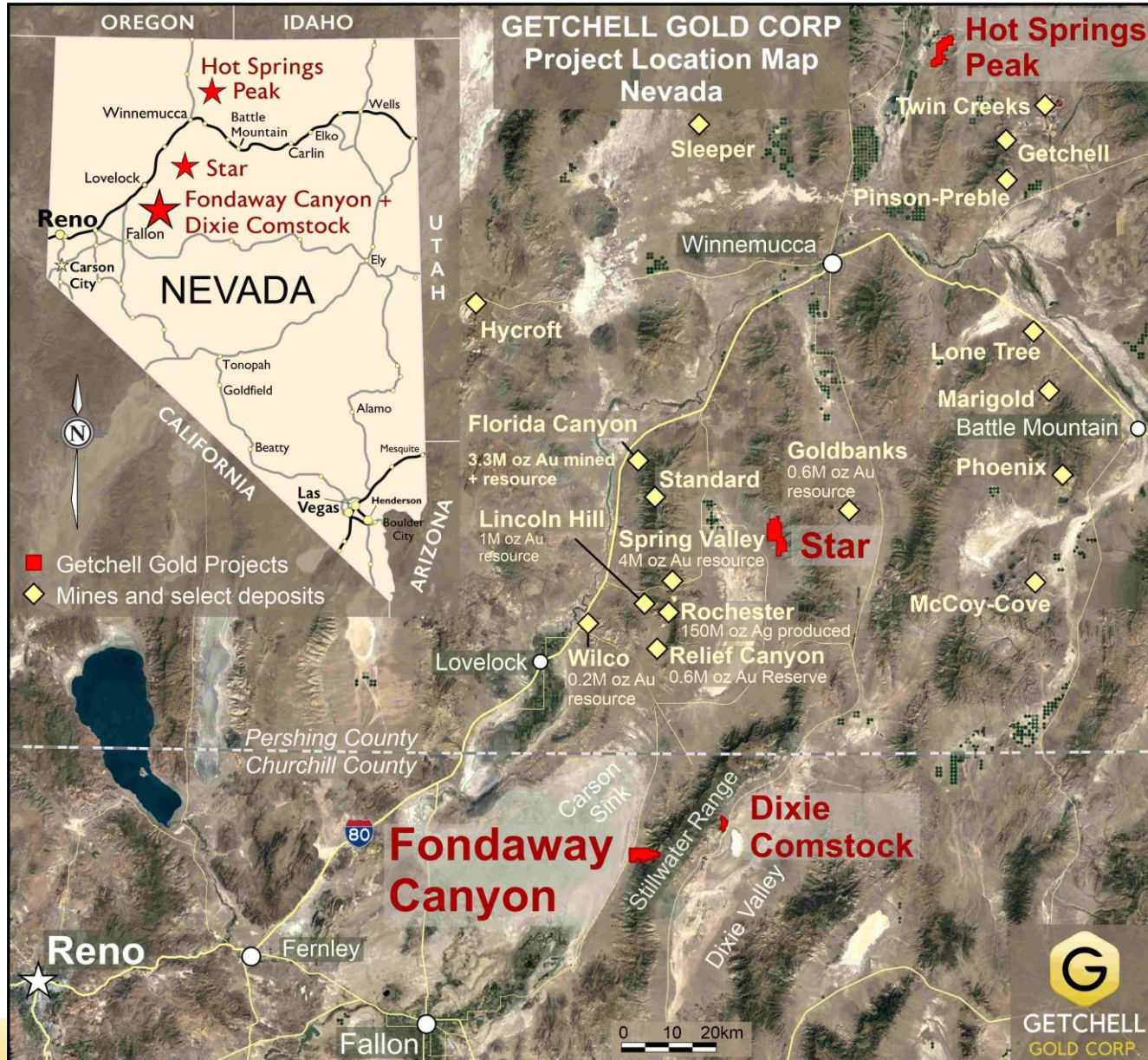


Getchell Gold Corp. is in the Right Place at the Right Time

Fondaway Canyon Advanced Exploration Stage Gold Project, Nevada



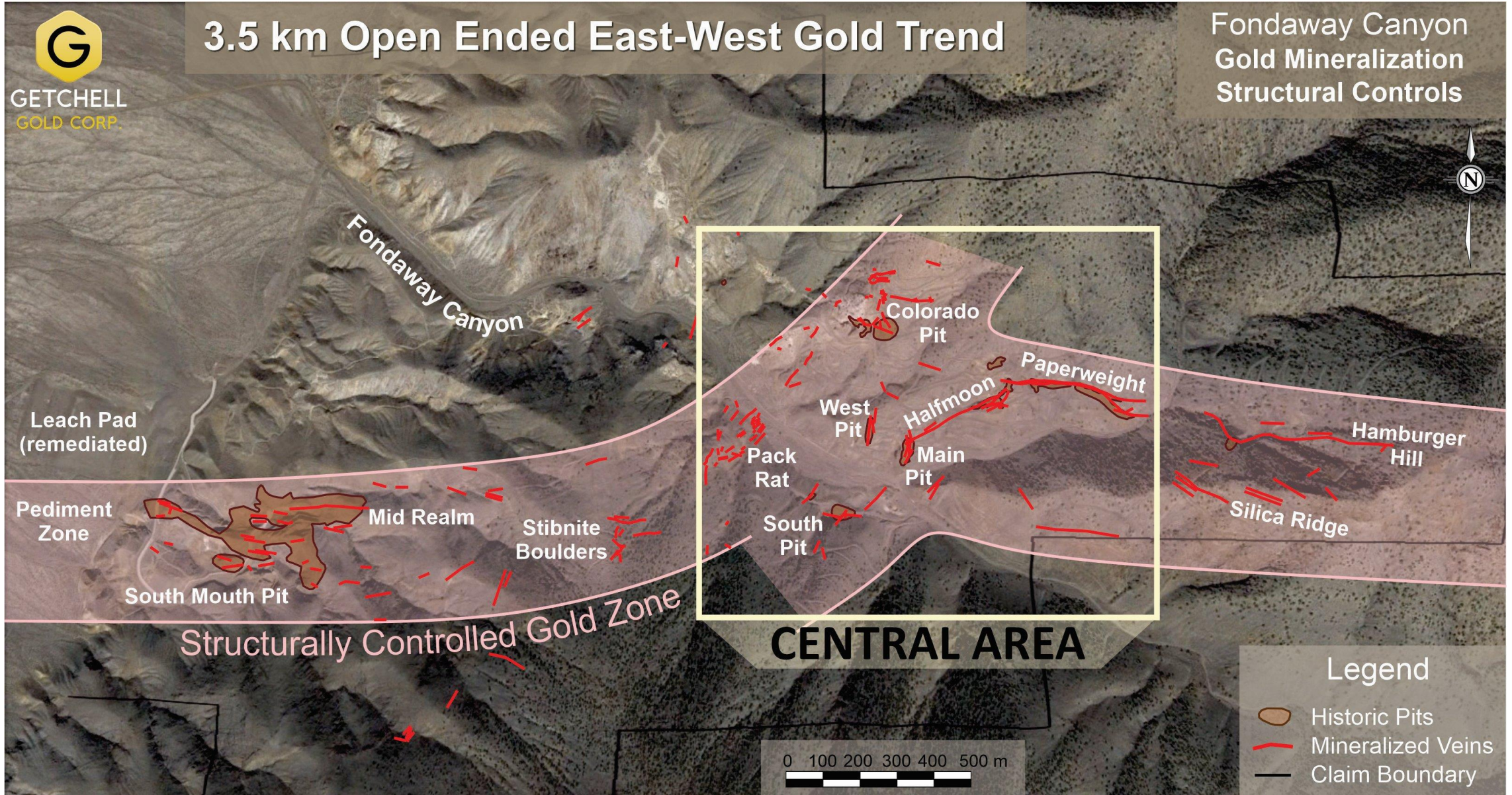
CSE: GTCH OTCQB: GGLDF



Fondaway Canyon Gold Project

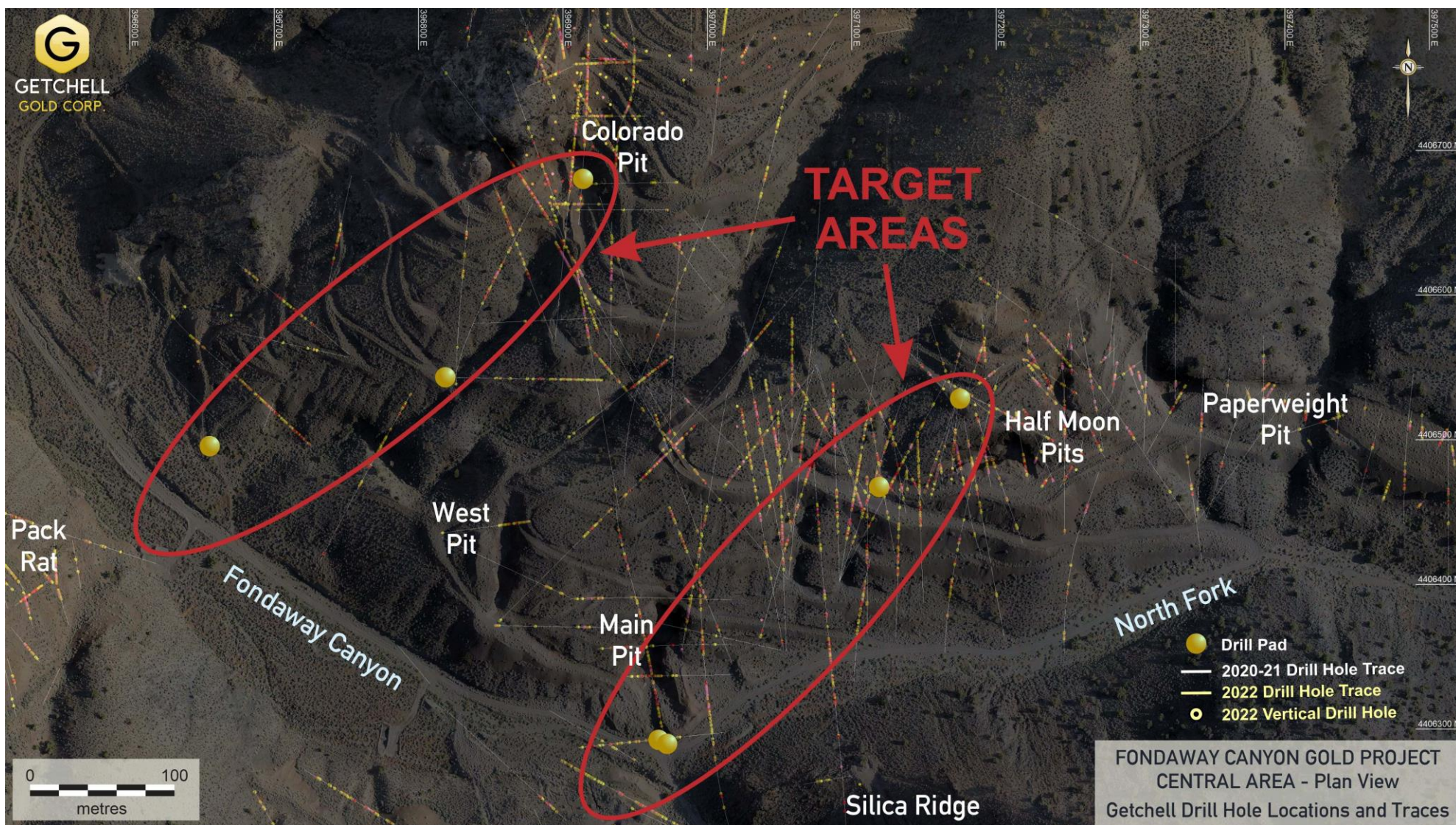
- Excellent Location and Access
- 170 km (105 miles) East of Reno
- Fallon Field Office





2020

- 100% Option
- Compiled Historic Dataset
- Revised Geo-mineralization Model
- Developed New Target Areas



2020-2022

28 Holes Drilled

Two Major Discoveries
and

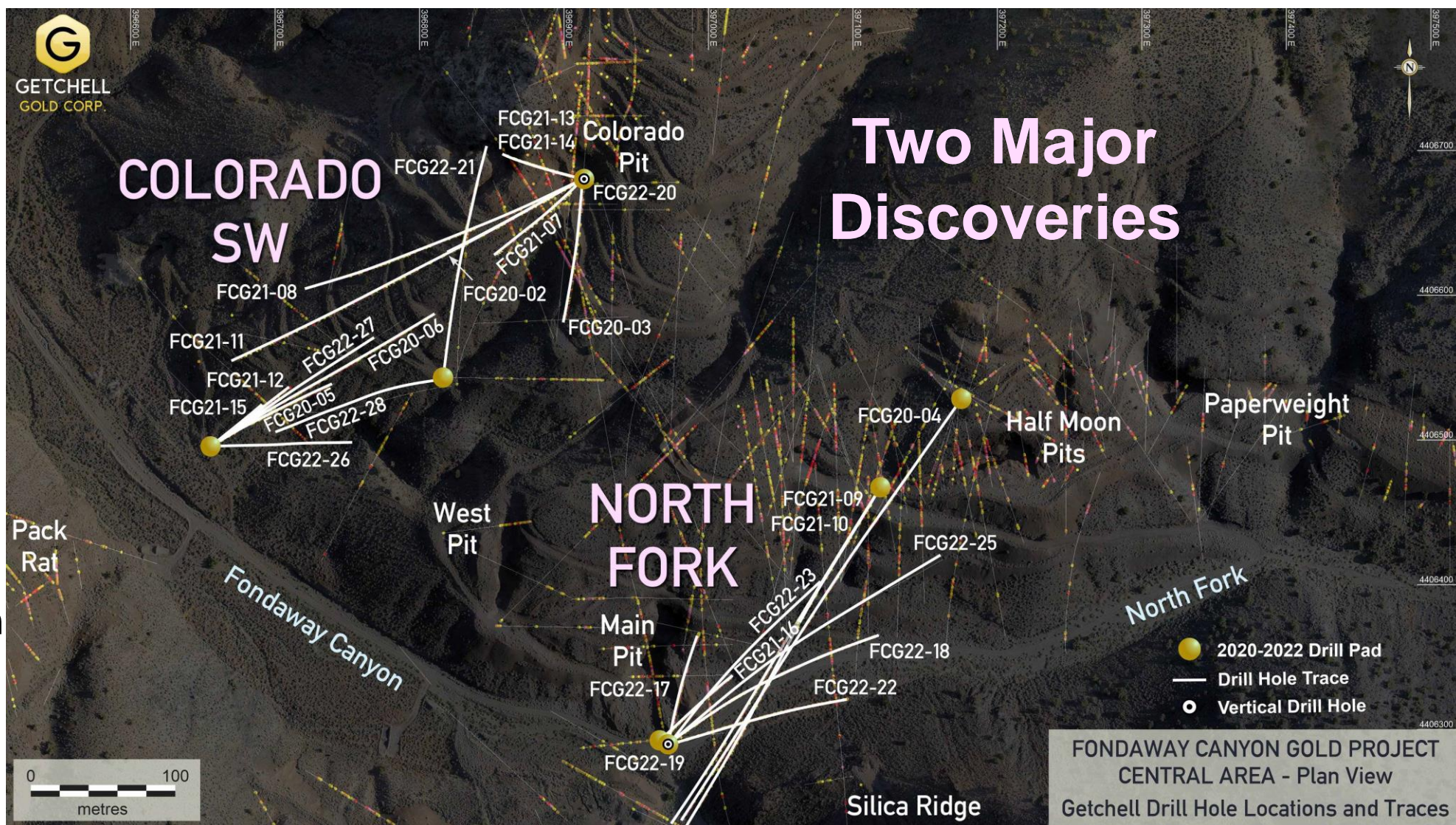
have continued to
expand
mineralization

Colorado SW Zone

FCG21-08:
1.4 g/t Au over 203.9m

North Fork Zone

FCG22-17:
3.8 g/t Au over 85.9m

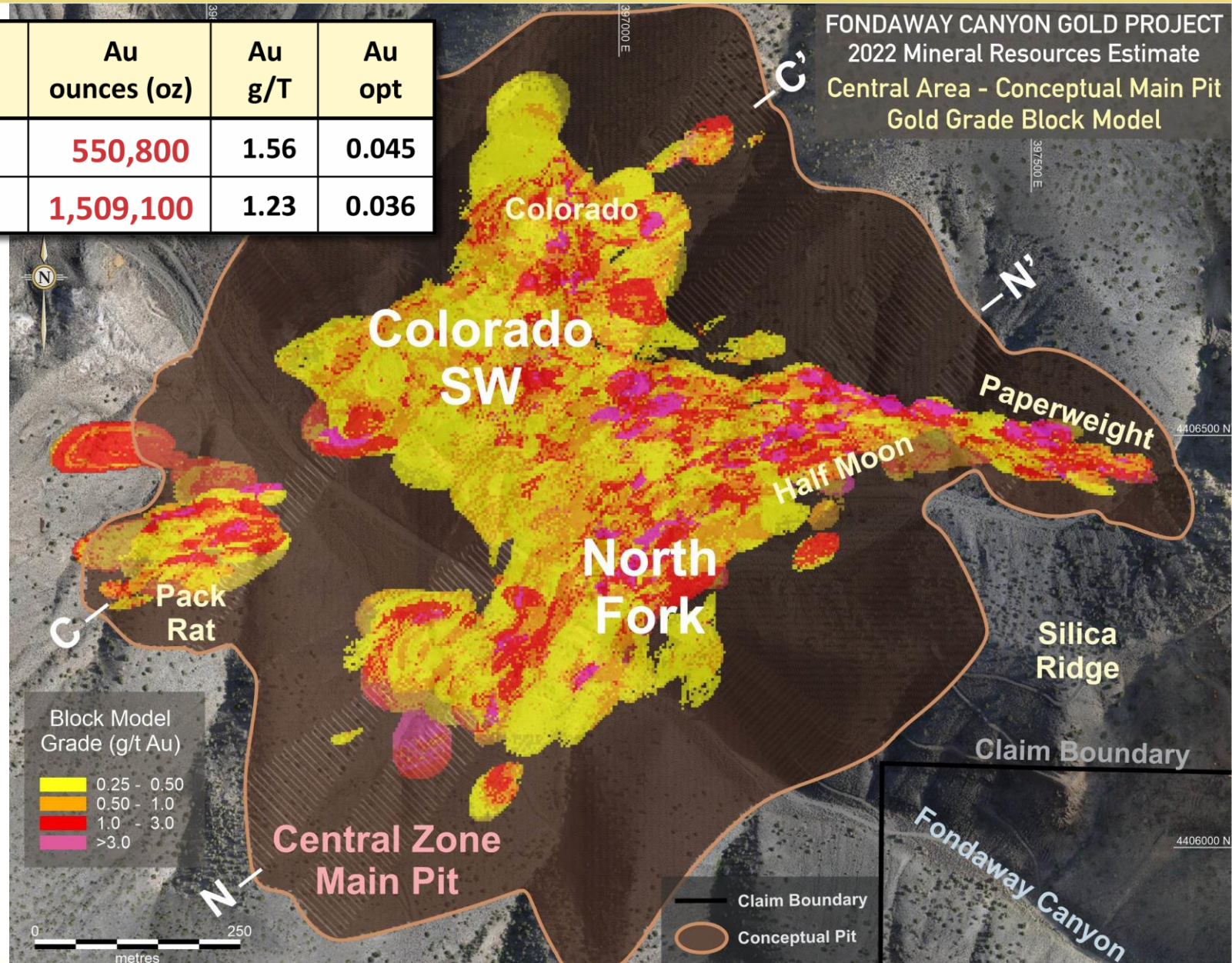


Mineral Resource Estimate



Classification	Au cutoff g/T	Category	Tonnes (T)	Au ounces (oz)	Au g/T	Au opt
Indicated	0.3	Open Pit (OP)	11,004,000	550,800	1.56	0.045
Inferred	0.3/2.0	OP + UG	38,252,000	1,509,100	1.23	0.036

- MRE significantly expands upon previously defined mineralization
- **Gold mineralization remains open** for further expansion in all contributing zones
- Drill results up to and including FCG22-19 used in the Mineral Resources Estimate with holes FCG22-20 to 28 post-dating MRE

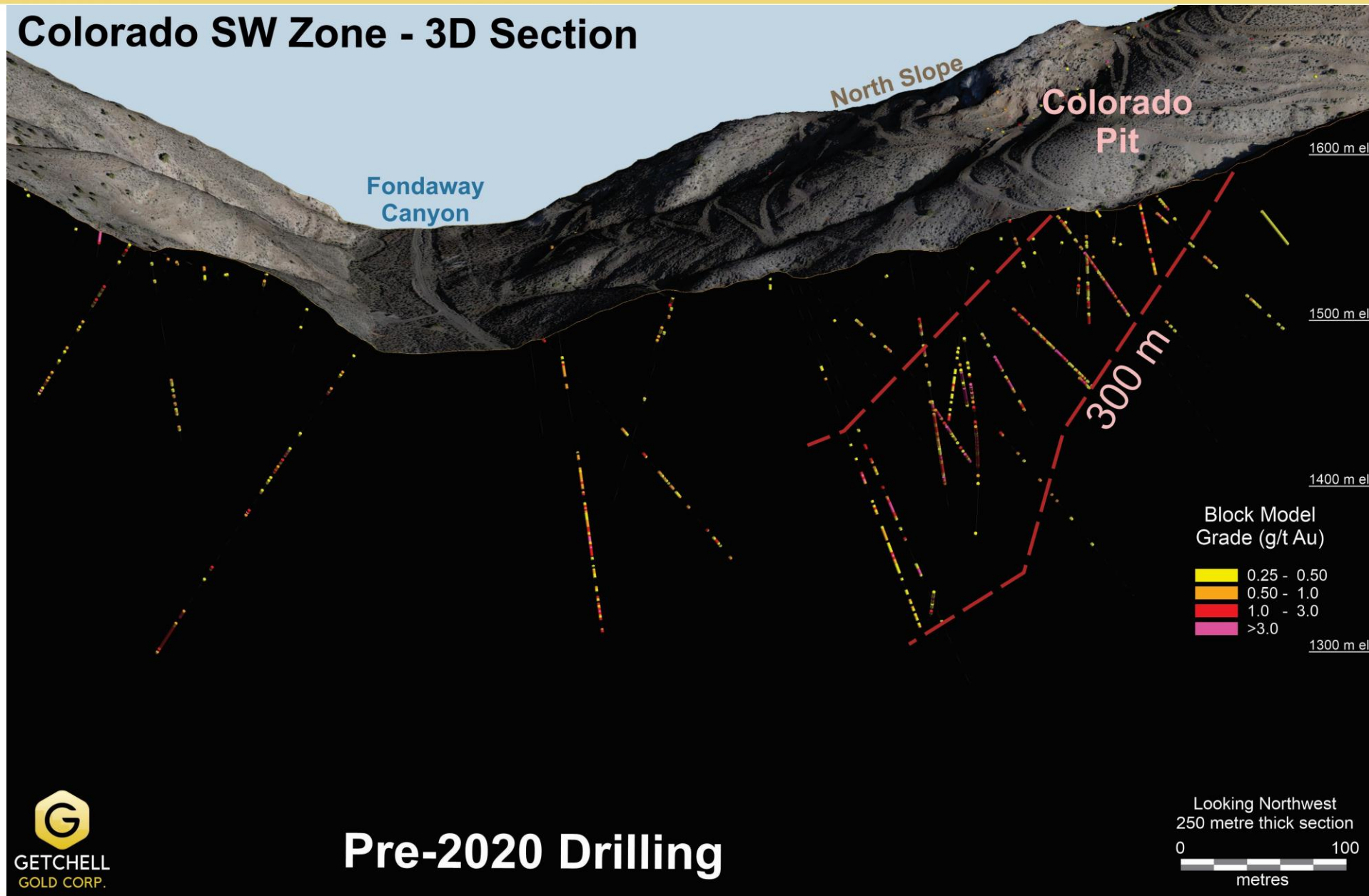


Colorado SW Gold Zone in Cross-Section (looking NW)



C — Colorado SW Zone - 3D Section

— C'



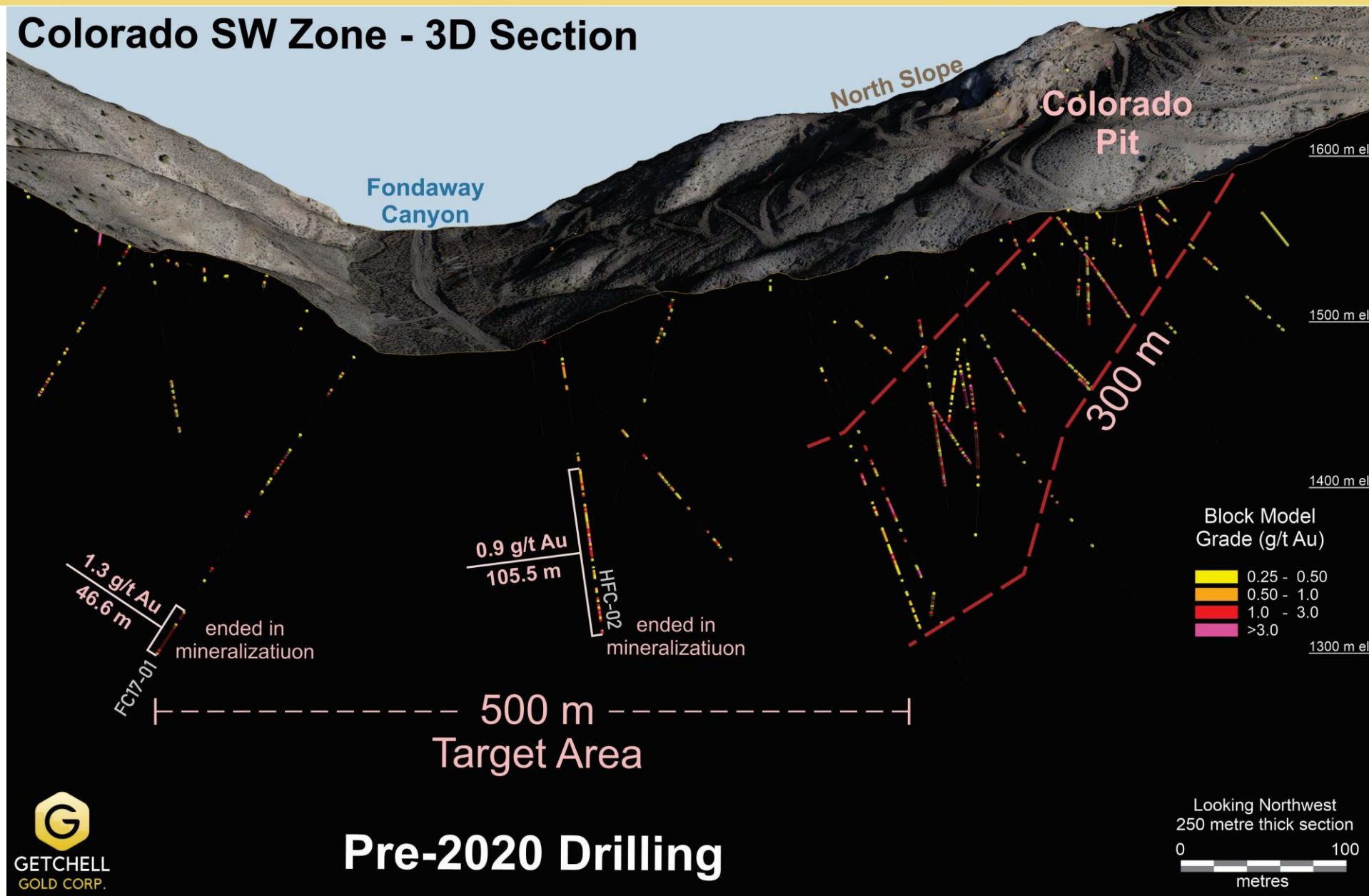
Pre-2020 Drilling

Colorado SW Gold Zone in Cross-Section (looking NW)



C — Colorado SW Zone - 3D Section

— C'

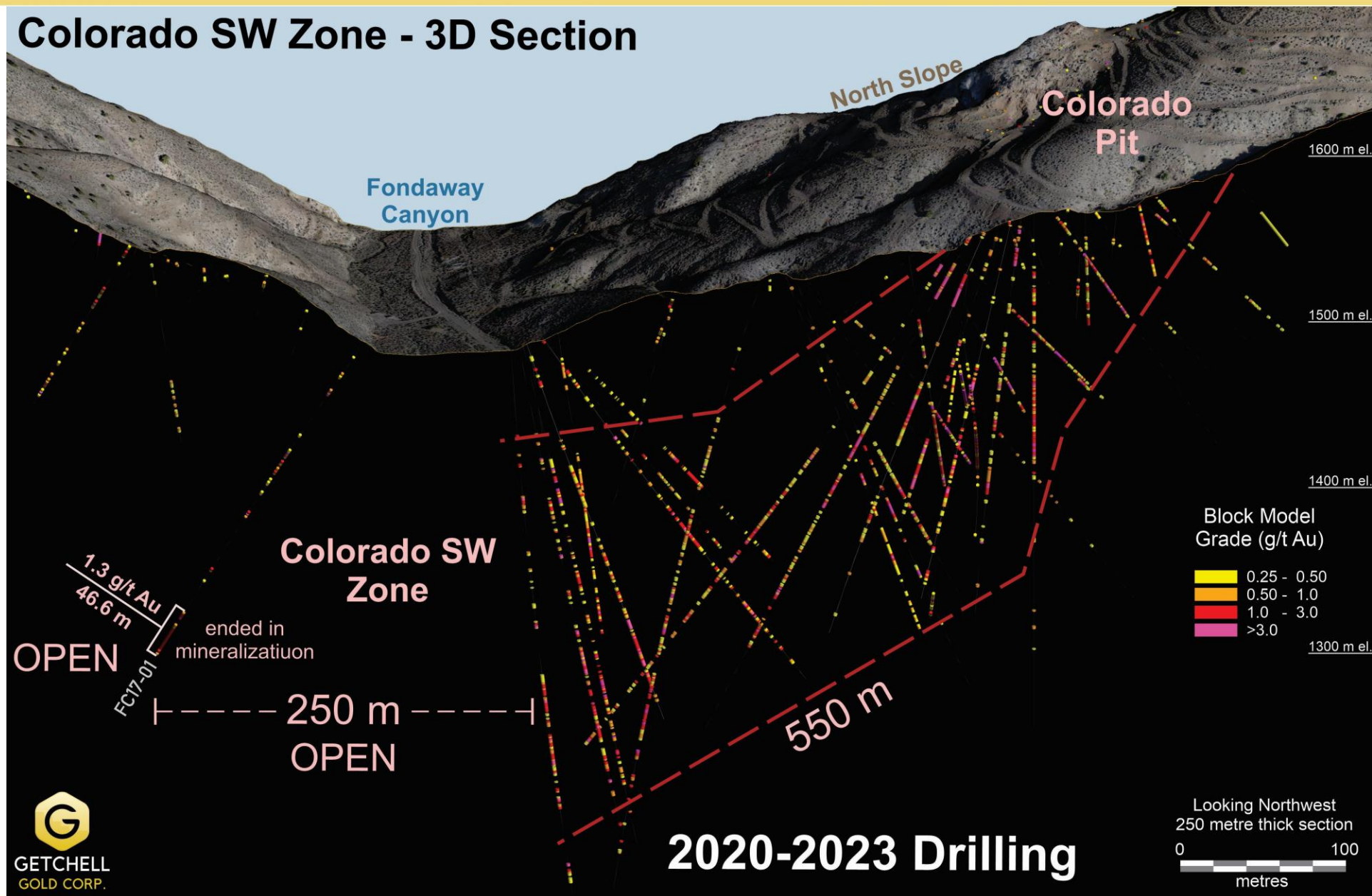


Colorado SW Gold Zone in Cross-Section (looking NW)

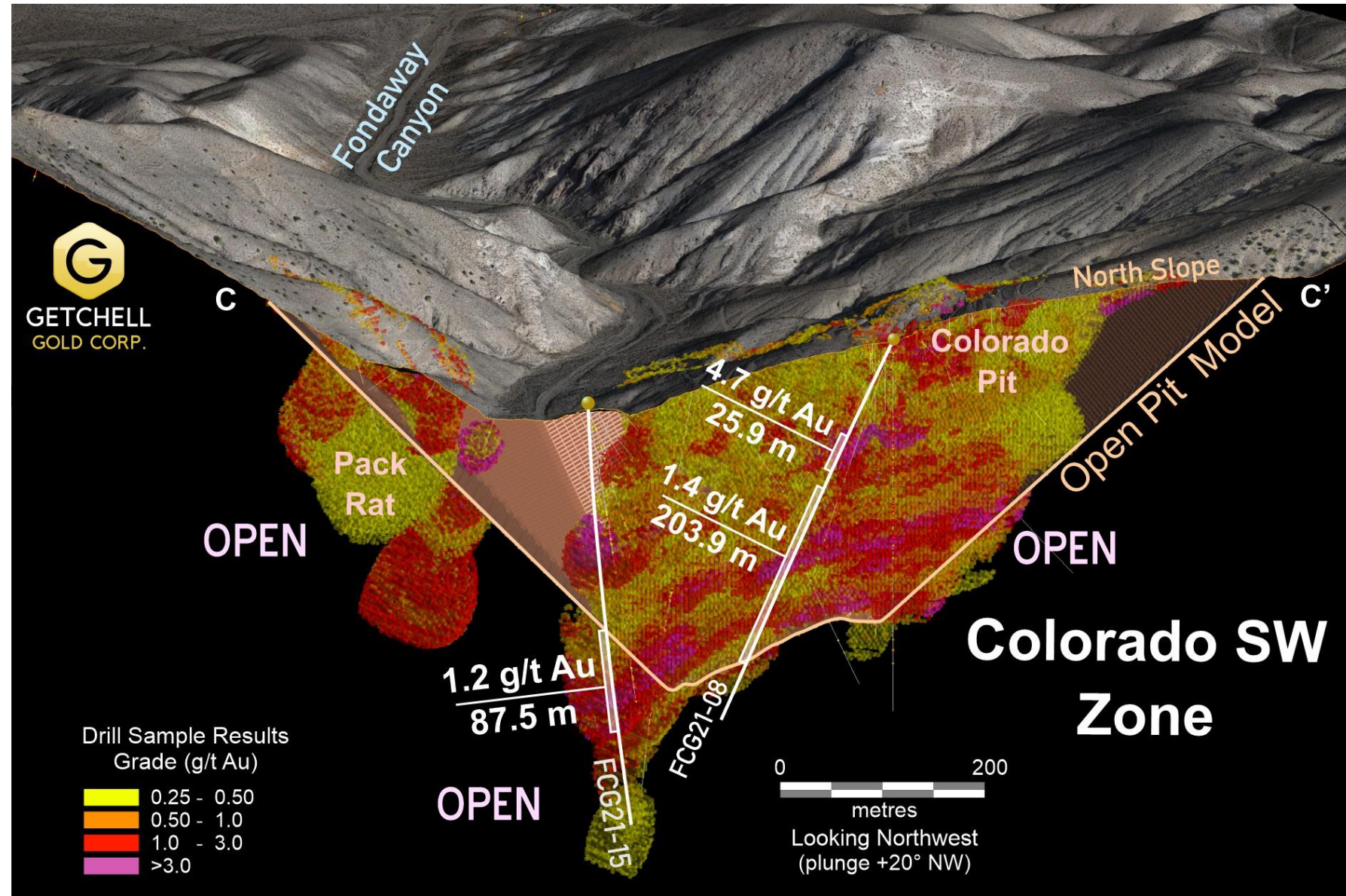


C — Colorado SW Zone - 3D Section

— C'



- The Colorado SW gold mineralization reveals excellent continuity, has been traced over 550 metres down-dip from surface, and remains open along strike and dip

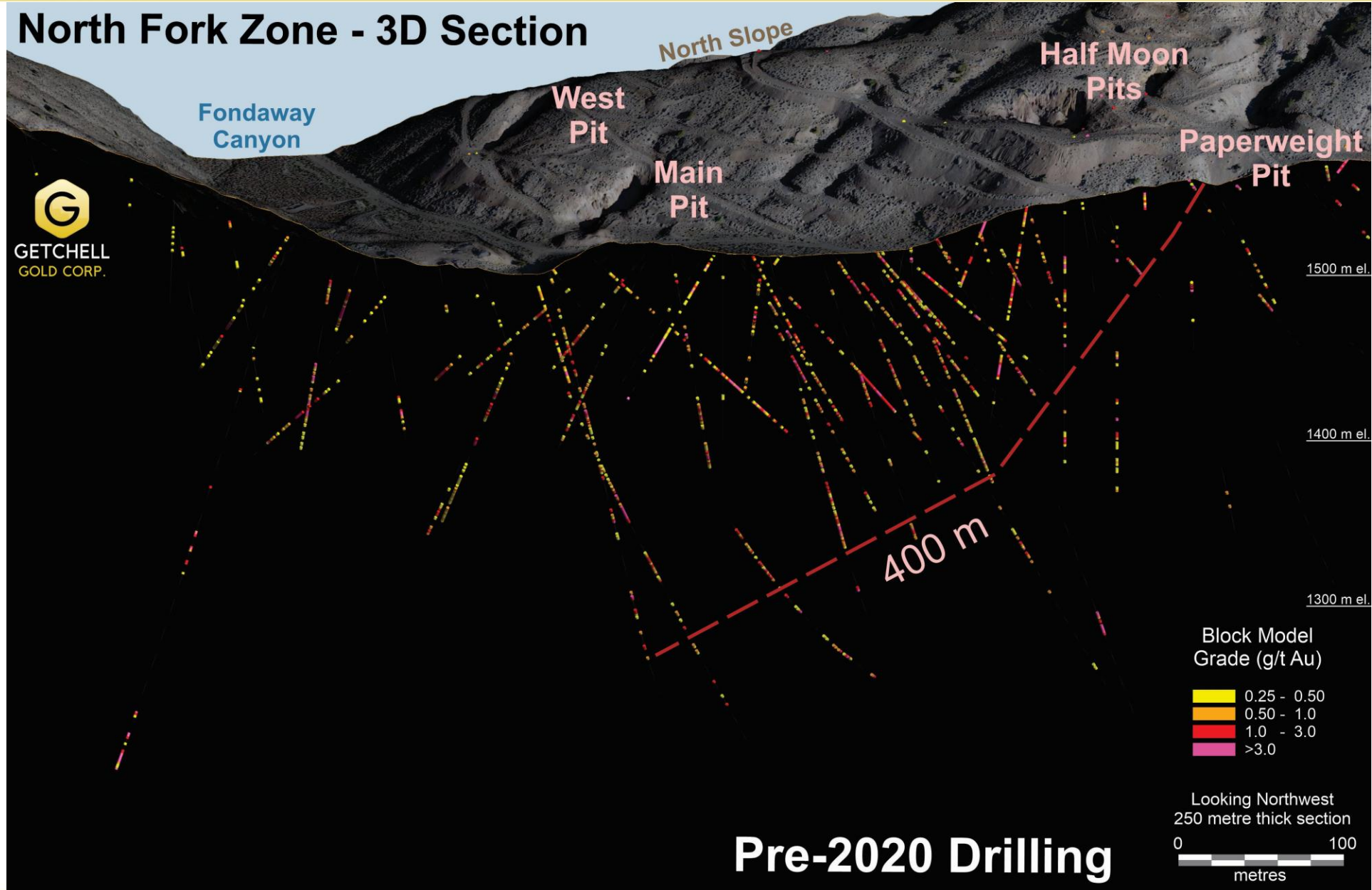


Fondaway Canyon MRE 3D gold grade block model sliced through the Colorado SW zone showing select drill hole intervals.

North Fork Gold Zone in Cross-Section (looking NW)



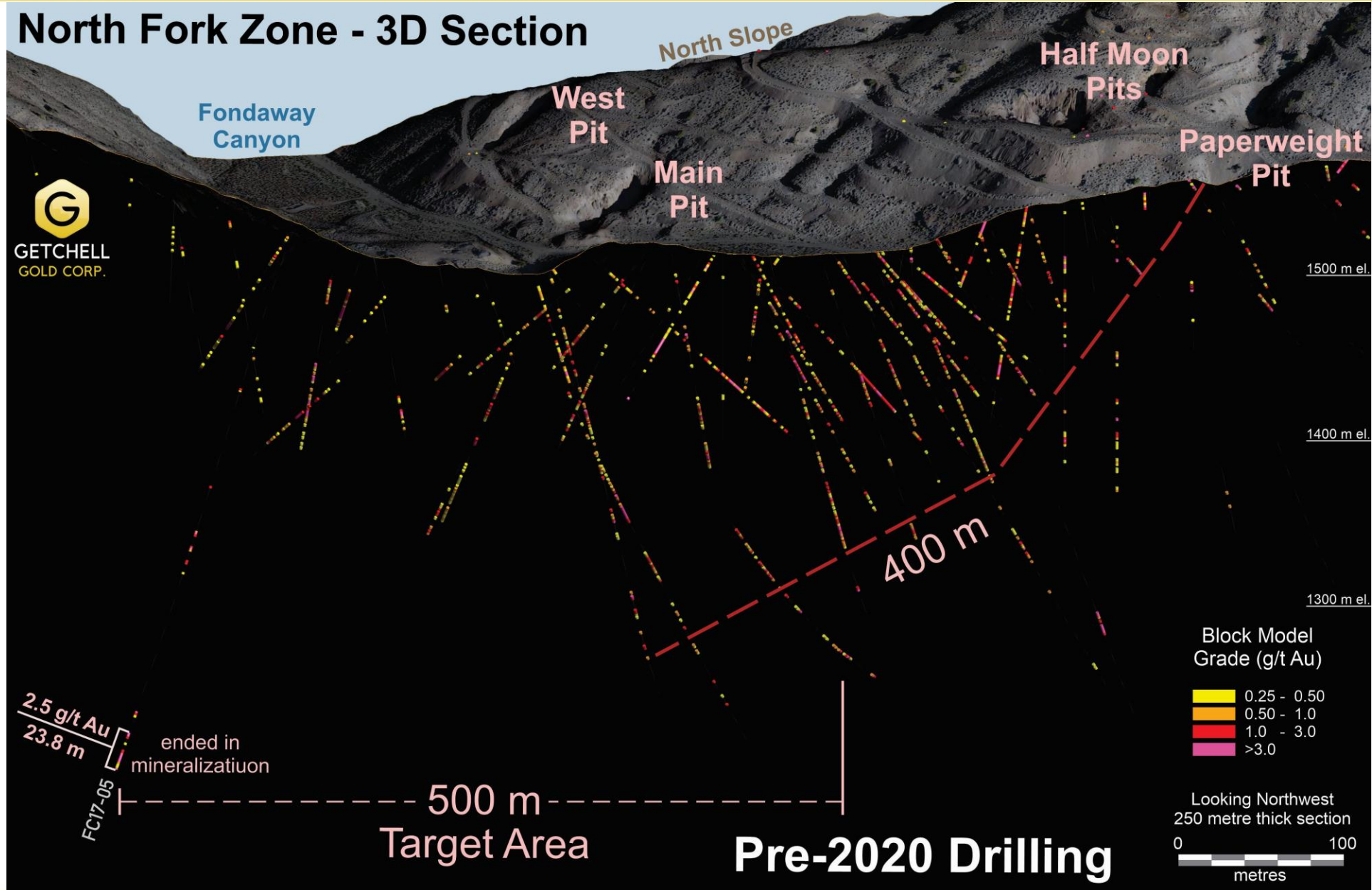
N — North Fork Zone - 3D Section



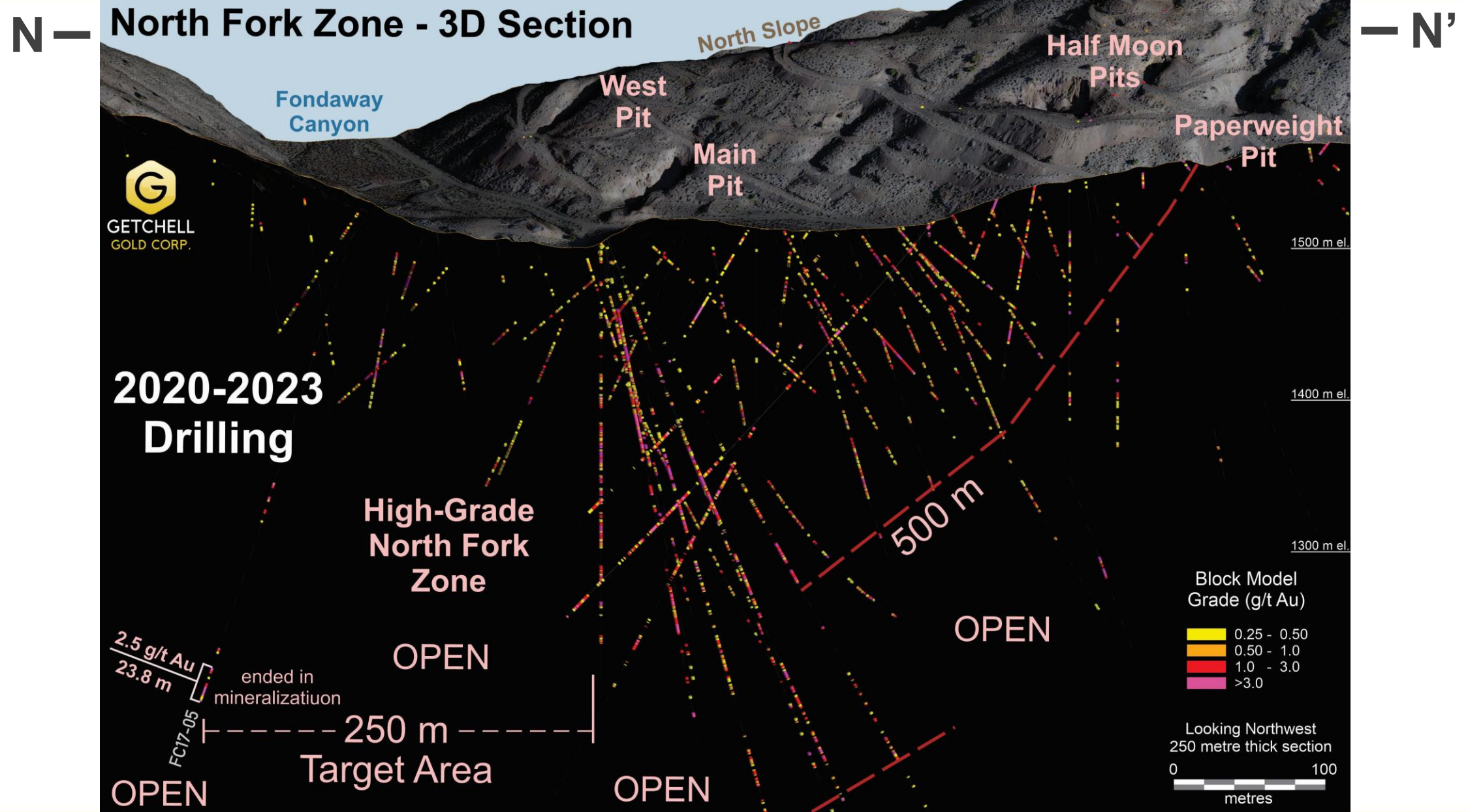
North Fork Gold Zone in Cross-Section (looking NW)



N — North Fork Zone - 3D Section — N'



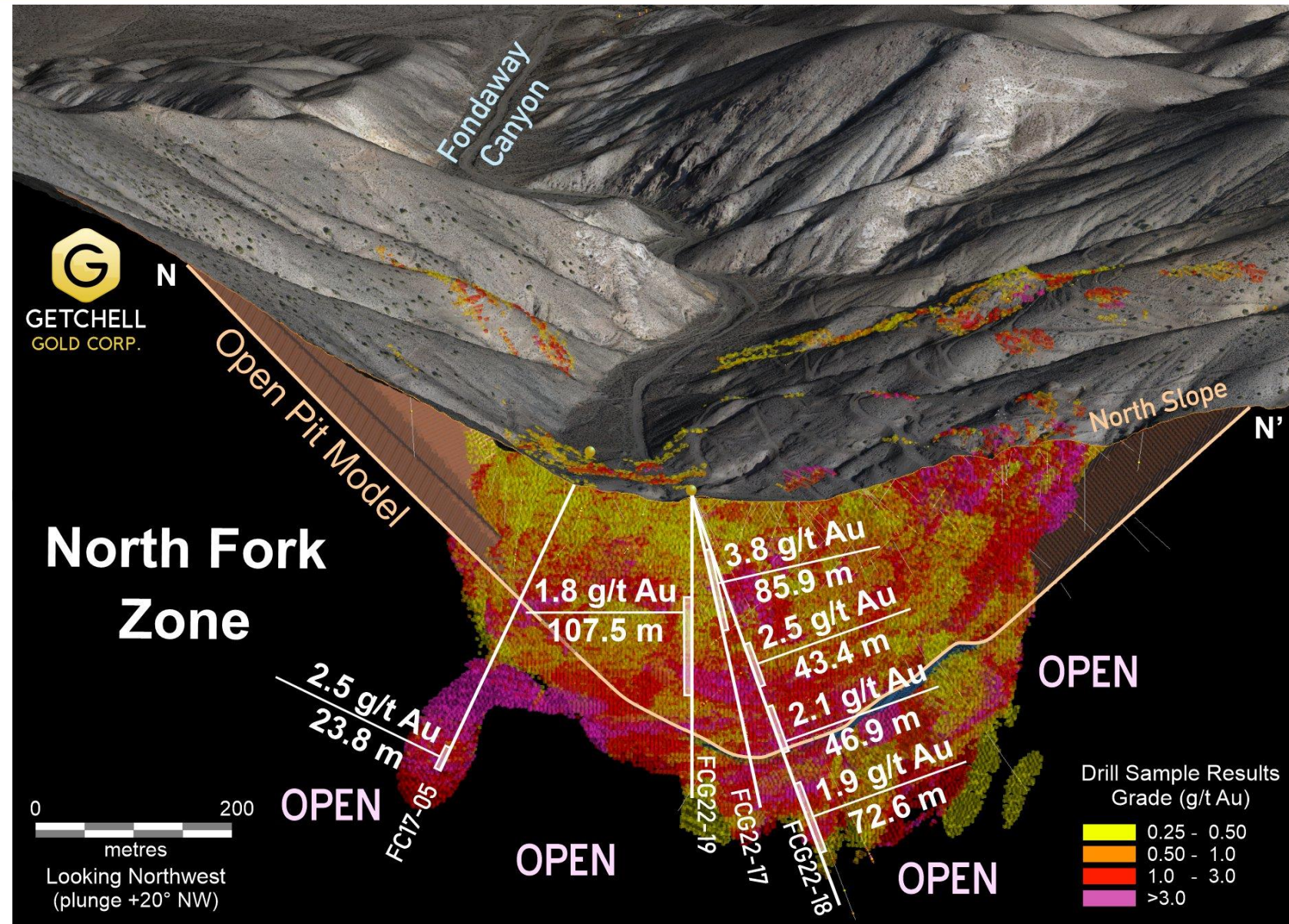
North Fork Gold Zone in Cross-Section (looking NW)



North Fork MRE 3D Gold Grade Block Model (looking SE)

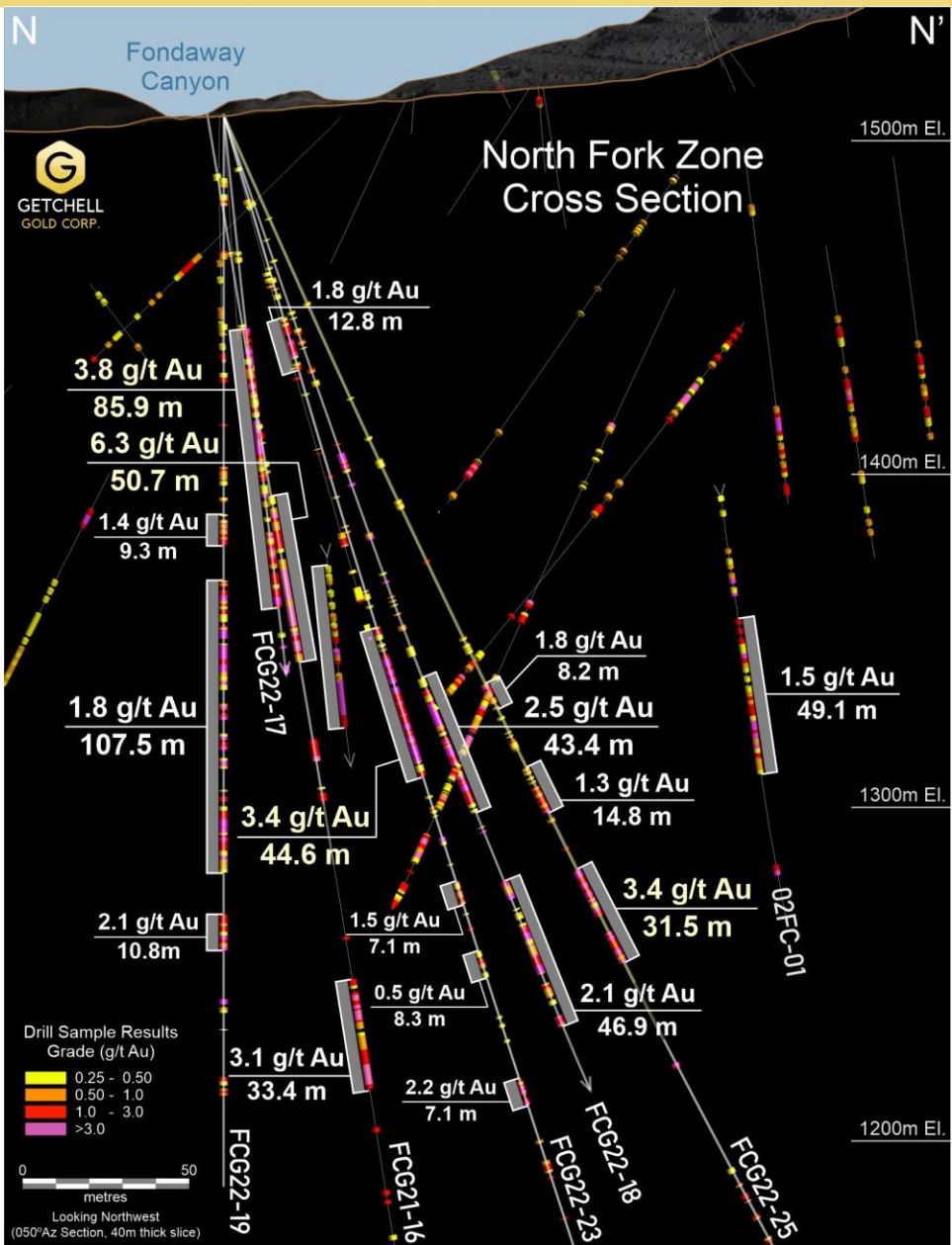
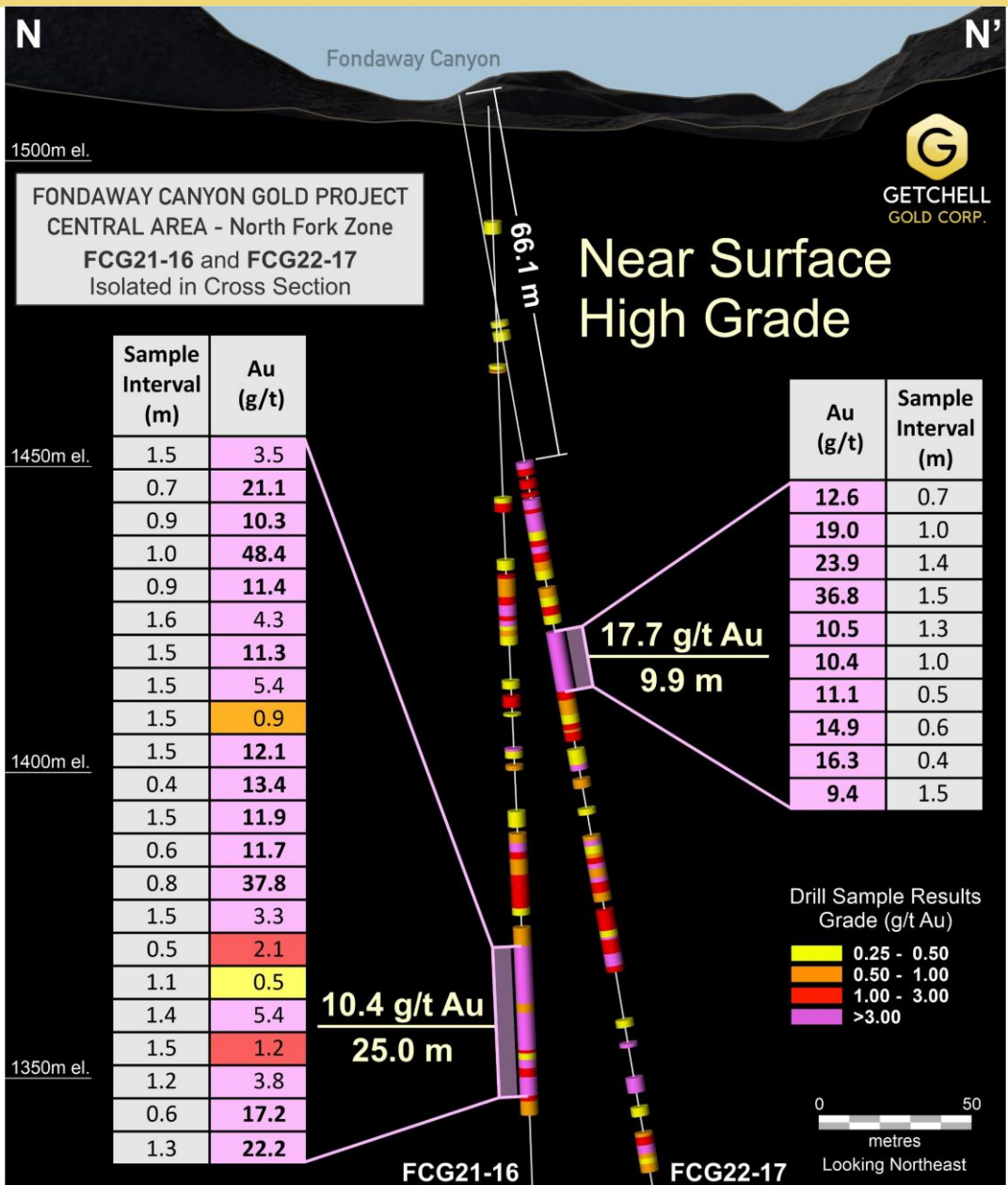


- North Fork gold zone has revealed the highest 'grade x thickness' drill intercepts in the 40 year history of the Project
- Excellent continuity of mineralization traced over 500 metres down-dip from surface, and remains open along strike and dip

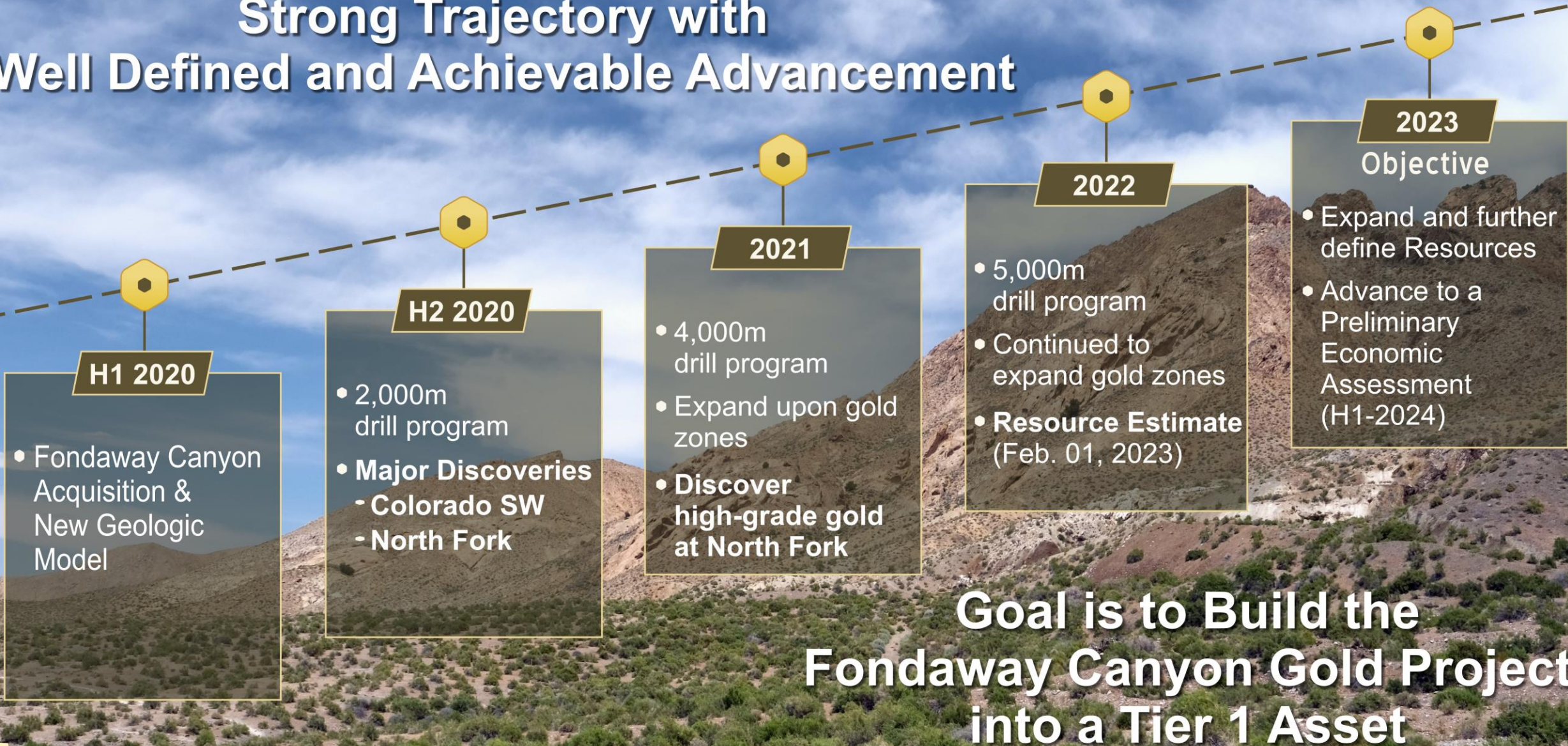


Fondaway Canyon MRE 3D gold grade block model sliced through the North Fork zone showing select drill hole intervals.

North Fork Gold Zone – Near Surface High Grade



Strong Trajectory with Well Defined and Achievable Advancement



- In three years **we haven't missed on a drill hole**, with the **gold mineralization remaining open** for further expansion. There is no indication of limits as to how big we can grow the resource.
- With the work we have done to date, **Fondaway Canyon** has become a prominent name in a premier mining region and **exhibits the characteristics of a Tier 1 asset in its formative years**.
- This is not happening in isolation. **Strong market fundamentals** are projected to support a **continued increase in gold price and a protracted gold M&A cycle** that will both work hand in hand to ensure increased valuations are realized.
- The path forward isn't complex. It is simple and straightforward, with well defined achievable goals, that mark **major milestones on the horizon**. On the way there, we plan to be very busy, with an active 2023 exploration program **generating a healthy stream of news through the year**.





GETCHELL
GOLD CORP.

Fondaway Canyon, Nevada

Advanced Exploration Stage Gold Project

**Right Project - Right Place
at the Right Time**

CSE: GTCH

OTCQB: GGLDF

GetchellGold.com



GETCHELL
GOLD CORP.

Contact us: info@getchellgold.com General

+1 647-249-4798

CSE: GTCH OTCQB: GGLDF

1. The independent and qualified person for the mineral resources estimate, as defined by NI 43-101, is Michael Dufresne, P.Geo., from APEX Geoscience Ltd.
2. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources tabulated above as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The mineral resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum standards on mineral resources and reserves, definitions, and guidelines prepared by the CIM standing committee on reserve definitions and adopted by the CIM council (CIM 2014 and 2019).
3. The Mineral Resources Estimate is underpinned by data from 518 reverse circulation and diamond drillholes totalling 52,395m of drilling that intersected the mineralized domains.
4. The mineral resource is reported at a lower cut-off of 0.3 g/t Au for the conceptual open pit and 2.0 g/t Au for the conceptual underground extraction scenario. The lower cut-off grades and potential mining scenarios were calculated using the following parameters: mining cost = US\$2.70/t (open pit); G&A = US\$2.00/t; processing cost = US\$15.00/t; recoveries = 92%, gold price = US\$1,650.00/oz; royalties = 1%; and minimum mining widths = 1.5 metres (underground) in order to meet the requirement that the reported Mineral Resources show “reasonable prospects for eventual economic extraction”.
5. Original Au assays were composited to 1.5 m with 11,957 composites generated overall in the mineralized domains including 9,980 composites generated for the Central Zone, 1,323 for the Mid-Realm / South Mouth Zone, and 654 for the Silica Ridge / Hamburger Hill Zone.
6. Grade interpolation was performed by ordinary kriging (OK) using 1.5 metre composites (block size of 3m x 3m x 3m).
7. A default density of 2.56 g/cm³ was used for the mineralized zones.
8. The mineral resources estimate is categorized as indicated or inferred and classified based on data density, data quality, confidence in the geological interpretation and confidence in the robustness of the grade interpolation. The indicated category was defined by a search ellipse extending 55m along the major axis, 40m along the minor axis, and 10m vertical. In addition, a minimum of 3 drill holes were required, reporting 9 samples with a maximum of 3 samples per drill hole. The inferred category was defined using a search of up to 120 m and requiring at least 1 sample per drillhole from a minimum of 2 drillholes.
9. High-grade capping supported by statistical analysis was completed on composite data for each zone and was established at 29 g/t Au for the Central Zone, 6.5 g/t Au for the Mid Realm - South Mouth Zone, and 8.0 g/t Au for the Silica Ridge – Hamburger Hill Zone.
10. The number of metric tonnes was rounded to the nearest thousand and gold ounces was rounded to the nearest hundred, and any discrepancies in the totals are due to rounding effects. Metal content is presented in troy ounces (tonnes x grade (g/T) / 31.10348).
11. The author is not aware of any known environmental, permitting, legal, title-related, taxation, socio-political or marketing issues or any other relevant issue not reported in the technical report that could materially affect the mineral resource estimate.
12. The effective date of the Mineral Resources Estimate is December 12, 2022 and a technical report on the Fondaway Canyon project will be filed by the Company on SEDAR within 45 days of the date of this News Release.

Certain of the statements made and information contained herein are “forward-looking information”. These statements relate to future events or the Company's future performance. Statements, other than statements of historical fact, may be forward-looking statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “anticipates”, “plans”, “budget”, “scheduled”, “continue”, “estimates”, “forecasts”, “expect”, “is expected”, “project”, “propose”, “potential”, “targeting”, “intends”, “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved” or the negative connotation thereof. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by readers, as actual results may vary. In particular, this presentation contains forward-looking statements, pertaining to the following: capital expenditure programs, development plans, treatment under governmental and taxation regimes, expectations regarding the Company's ability to raise capital, expenditures to be made by the Company on its properties and work plans to be conducted. With respect to forward-looking statements, the Company has made assumptions regarding, among other things: uncertainties relating to receiving mining, exploration and other permits; the impact of increasing competition; unpredictable changes to the market prices for gold, copper, and other minerals; exploration and developments costs for its properties; the availability of additional financing and farm-in or joint-venture partners; anticipated results of exploration and development activities; and the Company's ability to obtain additional financing on satisfactory terms. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: volatility in the market price for minerals; uncertainties associated with estimating resources; geological, technical, drilling and processing problems; liabilities and risks, including environmental liabilities and risks, inherent in mineral operations; fluctuations in currencies and interest rates; incorrect assessments of the value of acquisitions; unanticipated results of exploration activities; competition for, amongst other things, capital, undeveloped lands and skilled personnel; lack of availability of additional financing and farm-in or joint venture partners; and unpredictable weather conditions. Although the Company has attempted to identify important factors that could cause results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Readers are cautioned that the foregoing lists of factors are not exhaustive. The Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

The technical information in this document, excluding statements relating to the Fondaway Canyon Mineral Resources Estimate (“MRE”), has been reviewed by Scott Frostad, P. Geo., who is a Qualified Person as defined by National Instrument 43-101. He is independent of the Company.

The independent and qualified person for the Fondaway Canyon MRE, as defined by NI 43-101, is Michael Dufresne, P. Geo., from APEX Geoscience Ltd.

Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources tabulated above as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The mineral resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum standards on mineral resources and reserves, definitions, and guidelines prepared by the CIM standing committee on reserve definitions and adopted by the CIM council (CIM 2014 and 2019).